

## DONATE – APPRECIATED SECURITIES

### Make the Most of Your Gift by Donating Appreciated Securities

Donating appreciated securities, including stocks or bonds, is an easy and tax-effective way for you to make a gift to Freeset USA.

Freeset USA will use the funds from the sale of your stock toward expanding our ability to provide the gift of freedom.

#### Benefits of Giving Appreciated Stock

- Get an income tax deduction, typically based on asset's fair market value
- Avoid federal and state capital gains taxes
- Avoid the Affordable Care Act Medicare tax
- Give a meaningful gift to support Freeset USA, with no cash out-of-pocket
- If you sell your stock, your lifetime investments can be lost to capital gains tax. When you give stock to Freeset USA before selling, you won't pay any taxes, and you'll receive an income tax deduction for your gift.

Here are the basic instructions for “how to”:

TD Ameritrade (instructions for stock donations- provide the following information to your broker)

- DTC #: 0188
- Acct title: Freeset USA
- Attn: Jennifer Mun
- Acct #: 494872937

## DONATE – END OF YEAR GIFTS

### Want to invest in women escaping poverty and sexual exploitation?

As we enter into the giving season, please keep Freeset USA in mind for your year-end gifts or a special donation for our Giving Tuesday campaign which takes place on December 3. These gifts are all tax deductible and will go a long way in helping us help others. You can always donate at <https://freesetusa.org/donate/>

#### Have Questions?

If you need any assistance with your donation, we're happy to help!

Contact: Michelle Jo

[donations@freesetusa.com](mailto:donations@freesetusa.com)

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*Freeset USA is a section 501(c)(3) tax-exempt organization dedicated to ending human trafficking and modern slavery. Freeset USA will conduct independent reviews and monitor the use of funds to ensure they are used consistently with Freeset USA's charitable purposes. **All contributions are made with the understanding that Freeset USA has complete control and discretion over the use of donated funds.***

*This does not constitute legal or financial advice, and we strongly encourage you to seek professional legal and/or financial advice before deciding to donate securities to a charity.*

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